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LIFE CHANGES & TAXES WORKSHOP SERIES

SENIORS & RETIREES



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INTRODUCTION

Pure Logic Tax Service gained a market share in document preparation as an authorized e-file provider because of our dedication to serving taxpayers from every tax bracket with strategic tax law planning and preparation.



Founded by Angela McCormack in 2007, Pure Logic Tax Service has advanced onward to meet the challenges of the world economy. Pure Logic Tax Service offers unlimited tax law representation to taxpayers from every tax bracket.

www.purelogictax.com

DEDICATED SERVICES FOR SENIORS

- ❖ FREE INCOME TAX PREP FOR 50 SENIORS ANNUALLY (62 YEARS OF AGE OR OVER, ANY TAX BRACKET) (SIGN UP TODAY-INITIAL CONTACT FORM FIRST COME FIRST SERVE)
- ❖ FREE CONSULTATION FOR EVERY SENIOR (TAX, ESTATE RETIREMENT, MEDICAL)
- ❖ NOT REQUIRED TO FILE (PURE LOGIC WILL COMPLETE A STATEMENT FREE OF CHARGE) (GRANT REPORTING)

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**MOST FREQUENTLY
ASKED QUESTION AT
RETIREMENT:
HOW OLD DO I HAVE
TO BE BEFORE I CAN
STOP PAYING TAXES?**

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AGE DOES NOT DICTATE
YOUR TAXABLE INCOME
FOR INCOME TAX
PURPOSE.

SOCIAL SECURITY
ADMINISTRATION SAYS
YOU CAN MAKE ALL
YOU WANT AFTER AGE
65.....

(WITHOUT PAYING SS
BENEFITS BACK!!)

YOU WILL STILL BE
SUBJECT TO FILING
REQUIREMENTS FOR
TAX PURPOSE BASED
ON MODIFIED AGI

(SEE WORKSHEET)

MODIFIED AGI

MODIFIED AGI = ALL INCOME
+ HALF OF TOTAL SOCIAL
SECURITY BENEFITS

NO SOCIAL SECURITY IS
TAXABLE: SINGLE WITH
MODIFIED AGI LESS THAN
25,001 (32,001 MFJ)

50% OF SOCIAL SECURITY IS
TAXABLE: SINGLE, WITH
MODIFIED AGI BETWEEN 25K-
34K MFJ (32K-44K)

85% OF SOCIAL SECURITY IS
TAXABLE: SINGLE WITH
MODIFIED AGI GREATER
THAN 34K MFJ GREATER
THAN 44K.

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COLLECT INFORMATION

INITIAL CONTACT FOR
ANYONE REQUESTING
FREE INCOME TAX PREP
OR CONSULTATION

DOOR PRIZE TICKETS

TAX AGENTS CONTACT
INFO

www.purelogictax.com

QUESTIONS & ANSWERS

SCAM ALERT IRS WILL
NOT CALL YOU!

STOP WITHHOLDINGS
FROM RETIREMENT
DISTRIBUTIONS IF YOU
ARE NOT REQUIRED TO
FILE.

Q & A

DOOR PRIZE DRAWING

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THANK YOU
FOR YOUR
TIME

WWW.PURELOGICTAX.COM

